



# MARKET RELEASE

27 November 2009

## Dourado Resources Limited

### PRE-QUOTATION DISCLOSURE

Dourado Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 27 November 2009.

Official Quotation of the following securities will commence at 2:30 pm EDST (11:30 am WST) on Tuesday, 1 December 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. An updated pro-forma balance sheet based on the actual amount of funds raised under the Prospectus.
6. A statement from the Company providing a revised expenditure budget setting out the Company's intended use of the funds raised under the Offer for the purposes of listing rule 1.3.2(b) on granted tenements only and approved by an independent geologist.
7. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council. If the Company has not followed all of the recommendations, the Company must identify those recommendations that have not been followed and give its reasons for not following them.
8. A statement confirming the completion of the conditions precedent to the following agreements:
  - 8.1 Agreement dated 5 August 2008 between the Company and Triumph Mining Pty Ltd, as amended by deed of variation dated 10 July 2009.
  - 8.2 Agreement dated 15 September 2008 between the Company and Ian Black, as amended by deed of variation dated 10 July 2009.

- 8.3 Agreement dated 5 August 2009 between the Company and Whitvista Pty Ltd.
- 8.4 Agreement dated 18 November 2008 between the Company and St Barbara Mines.
- 8.5 Agreement dated 5 August 2009 between the Company and Red Bluff Nominees Pty Ltd, as amended by deed of variation dated 10 July, 2009.
9. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
10. A statement from the Company that transfers of tenements or tenements applications have been lodged with the Department of Mines and Petroleum in Western Australia or the Department for Regional Development, Primary Industry, Fisheries and Resources in the Northern Territory, (where relevant) by Triumph Mining Pty Ltd, Ian Black, Whitvista Pty Ltd and St Barbara Mines Limited.
11. A statement from the Company regarding the status of the Company's tenement applications in Western Australia and Northern Territory.
12. The full terms and conditions of the options granted by the Company.
13. An announcement clarifying the following:
- 13.1 the shares and options issued to Whitvista Pty Ltd have been transferred to the Lennonville Exploration Trust and Triumph Mining Pty Ltd;
  - 13.2 the trustee of the Lennonville Exploration Trust is the Trustee, and the sole director of the Trustee is Mr McManus; and
  - 13.3 the Company and the Trustee have each agreed to limitations on further dealings with any Scook entity, or the involvement of any Scook entity in the affairs of the Trust.

Security Codes: DUO  
DUOO

  
Kerrie Papamihail  
**Assistant Manager, Issuers (Perth)**